Underground Logistics Systems – the freight transport mode for 21st Century Supply Chains.



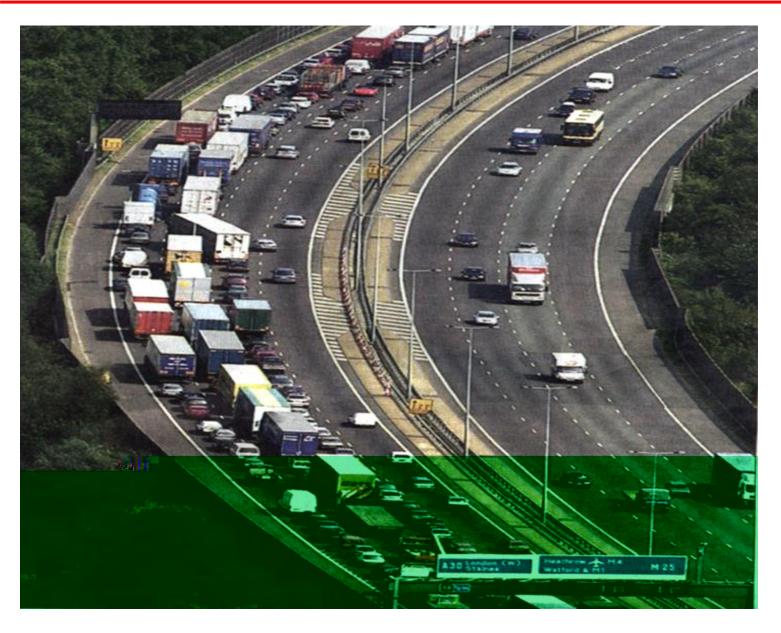


Underground Logistics Systems (ULS) – *Executive Summary*

- Road freight dominates 21st century supply chains globally
- Road freight is affected by, and a major cause of congestion effecting productivity, the environment and safety
- Mole Solutions (MSL) have developed and demonstrated a disruptive technology that offers major reductions in congestion caused by road freight
- MSL are currently perceived as global leaders in the concept of Underground Logistics Systems (ULS)
- Opportunities in the UK and Europe are mainly retrofit
- New transport infrastructure in China, India and ROW offers major opportunities
- Electric propulsion rotary and Linear Motors simple, reliable and energy efficient
- Integrated system from TEU to pallet to tote with wide range of applications
- Sustainable, safe, low socio-environmental impact and cost effective freight system
- Attractive infrastructure investment at low utilisation



Mole Solutions – Trucks cause and are affected by congestion

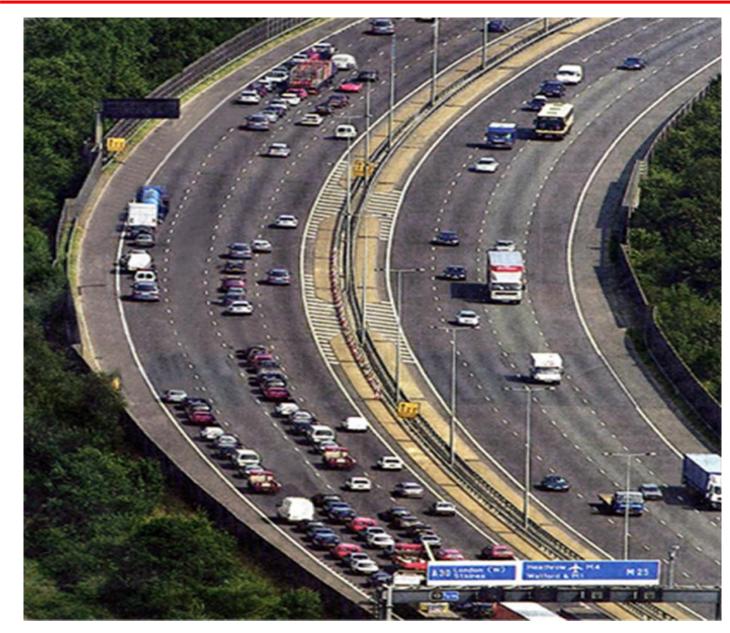


Facts:

- Location motorway near Heathrow
- Accident at 0530 on a July Friday between small car and 44t truck
- Road closed for 13 hours
- Apart from the loss of time thousands of holiday makers missed their flights
- In the picture there are 19 trucks that could be delivering goods NOTE at least 33% will be empty
- The impact on road space that transferring the goods to a ULS laid under the road is shown here ...



Mole Solutions – THE ULS IMPACT on infrastructure capacity



In the 21st century we have the technology to transfer goods from trucks to ULS laid beside or under existing or new transport infrastructure.

Prizes include:

- Economic
- Social
- Environmental
- Sustainable

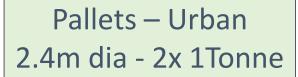
UNDERGROUND LOGISTICS
SYSTEMS ARE THE SMART, 21ST
CENTURY SOLUTION TO DELIVER
THE GOODS.



Underground Logistic Systems - Applications



Bulk (mining)cargo 1.3m dia - 5 Tonne



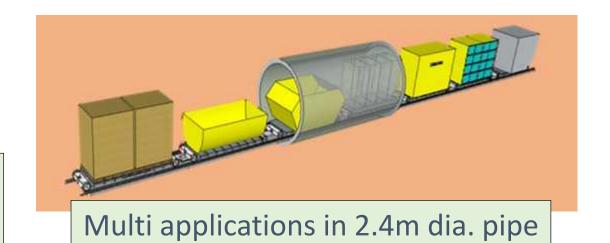




Shipping containers
4.5m dia
40ft, 30 Tonne



Mini-Mole
Tote Bin System for
Home Delivery



(c) Mole Solutions 2019



Mole Solutions – Comparison of ULS, Rail and Road

Data from Mole Solutions tests and Feasibility studies.

Factor	ULS	Rail	Road
Capital (£M/km)	1.0	1.9	2.8
Energy (Kj/tonne/km)	1.0	8.5	37
Carbon Dioxide	1.0	2.3	12.5
Congestion Cost	1.0	5.0	20.0
Safety	0	Low	High
Shipment unit*	Single piece	Mass	Batch

^{*} Enables full JIT benefits to be achieved: space, stock financing, etc.



Mole Solutions – Global Opportunity Video

- Progress to date
- Global interest specifically by the world leaders of the concept adoption – China
- Technology
- Benefits, costs



The Mole System – the freight transport for 21st Century Supply Chains

Conclusions:

- Liquid and gas pipelines are accepted as the most cost effective, safe, sustainable and low environmental impact mode of freight transport
- The Mole system is designed to provide the same benefits to the Physical Internet for unitised goods: TEUs, pallets & totes
- Uses proven technologies in an innovative manner
- International feasibility studies of the technical, financial and socioenvironmental viability have been completed for all applications
- Global market



Questions: Interactive panel discussion and questions after all speakers

Question: potential role for underground logistics systems within EU?



The Mole System – the freight transport for 21st Century Supply Chains

THANK YOU