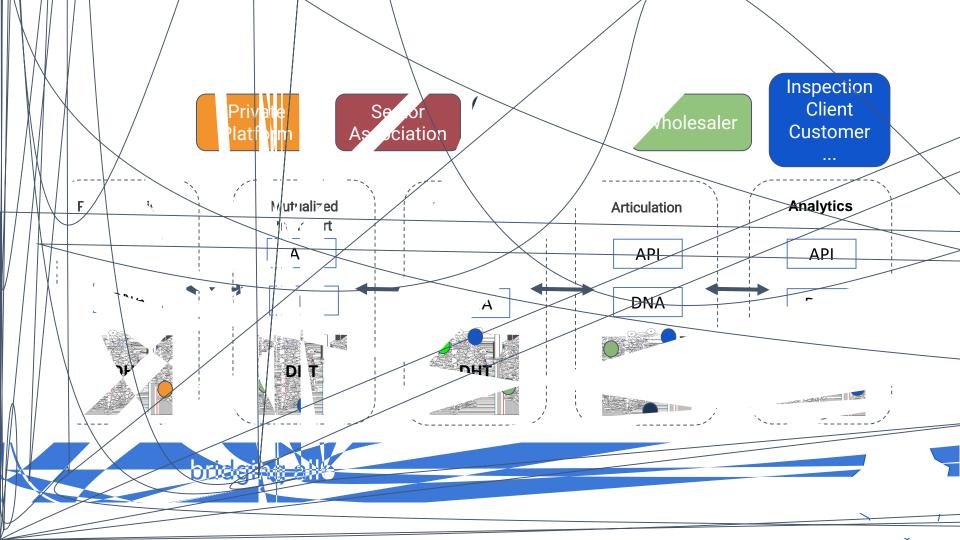
# capillar.it

consumption-centric mobility solutions

## contributions w/i Physical Internet

# this we bring

- → physical<sup>2</sup> internet business
- → GS1 penetration turnaround project
- → capillary logistics networks
- → City Line, ENTRUST



#### conventional market | new sale channels

+ full traceability

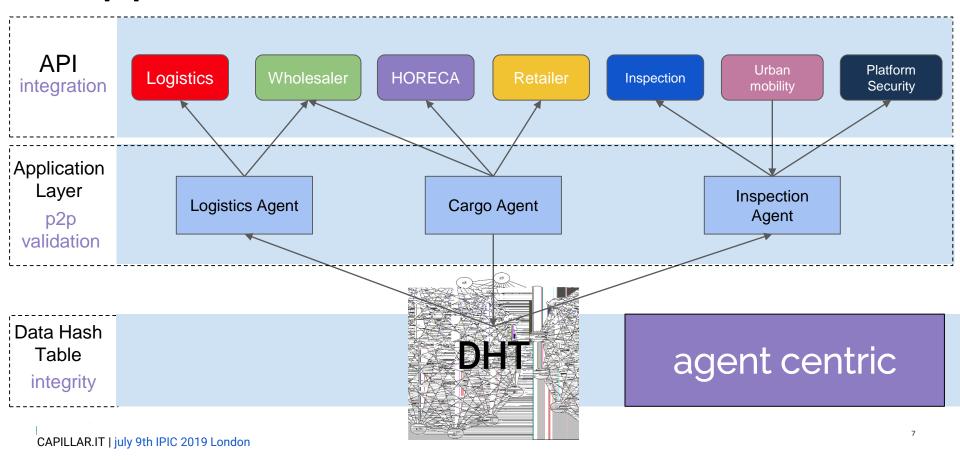
#### through mutualized tools

+ fully owned by themselves p2p

#### stepping business into digital economy

+ data | hosting | cryptocurrency

## hApp 1 | mutualized urban distribution









→ 2<sup>nd</sup> largest mkt worldwide | 1<sup>st</sup> diverse portfolio



→ 100.000 tn / year urban distribution

#### whilst

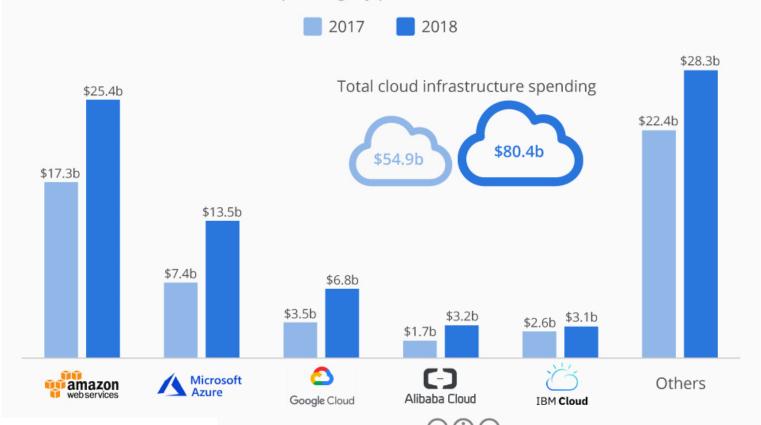
# Cloud computing business at 5% of its potential





#### **Amazon Captures 32% of \$80 Billion Cloud Market**

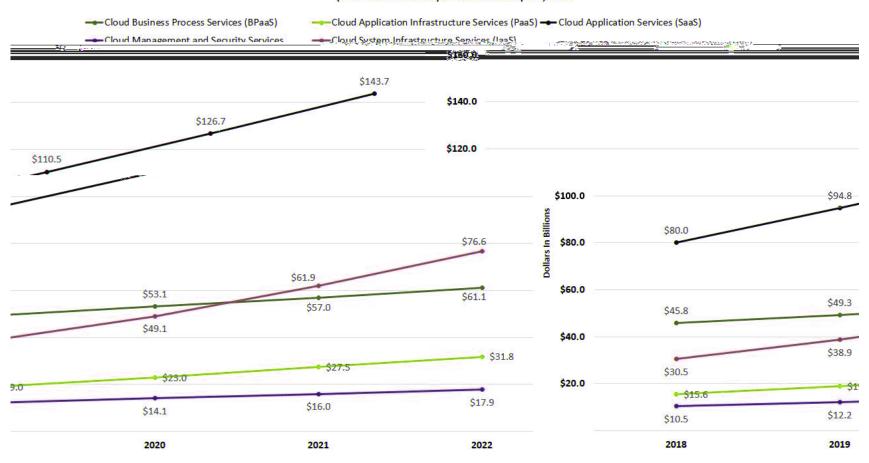
Worldwide cloud infrastructure spending, by provider





#### Worldwide Public Cloud Service Revenue Forecast, 2018 - 2022

(Billions of U.S. Dollars) Source: Gartner April 2, 2019



# Blockchain Is Critical To Future Of Data Storage -

#### **Blockchain Is Critical**

Dapp, DApp Explorers

Application layer

**Decentralized DNS** 

Decentralized Query

Blockchain Level - State machine, Layer 2, interoperability, consensus, etc

Decentralized Storage, Computing

**Decentralized Networking & Transport** 

Infrastructure layer

#### **Blockchain Is Critical**

Dapp, DApp Explorers

**Application layer** 

**Decentralized DNS** 

**Decentralized Query** 

Blockchain Level - State machine, Layer 2, interoperability, consensus, etc

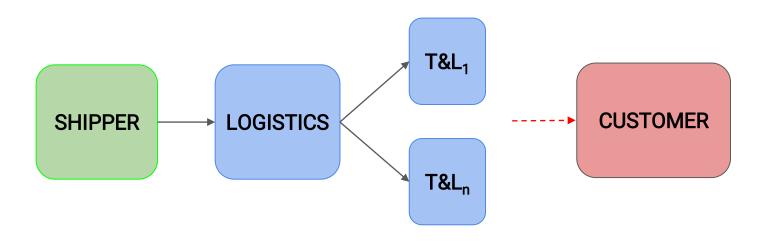
Decentralized Storage, Computing

**Decentralized Networking & Transport** 

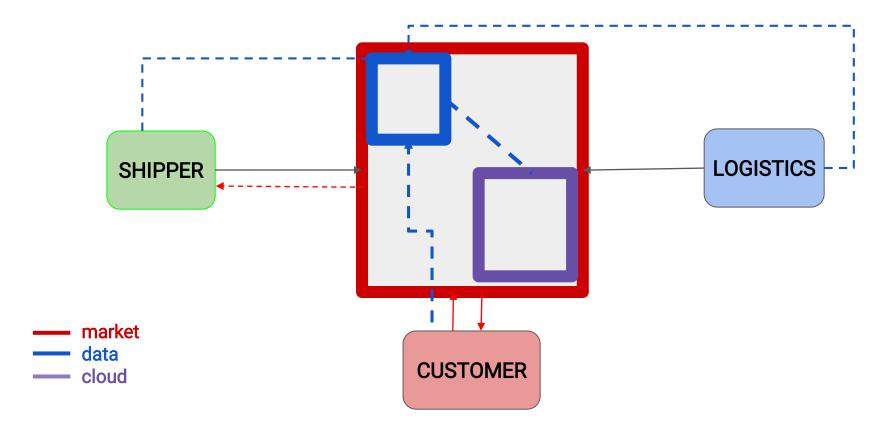
Infrastructure layer

digital real estate

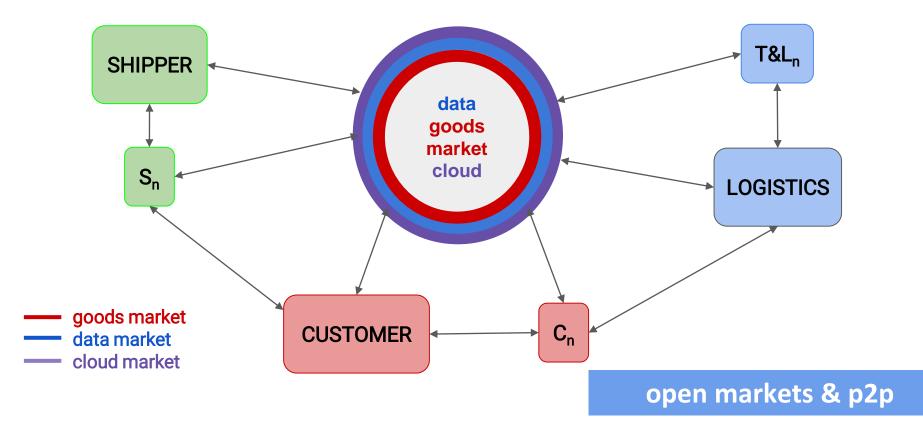
#### conventional logistic value chain



#### **Amazon value chain**



### capillar.it value chain



#### cases



#### case 1





#### case 1



#### B2B2C with ecommerce

new channels | products | processes | containers

#### case 1

## 4 phases

mutualized logistics & procedures

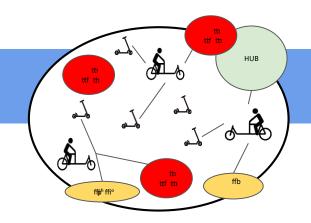
# 5 contributions from digital exclusion to set the path

- → customization trends
- → business models
- → regulation & verification





#### CASE 2



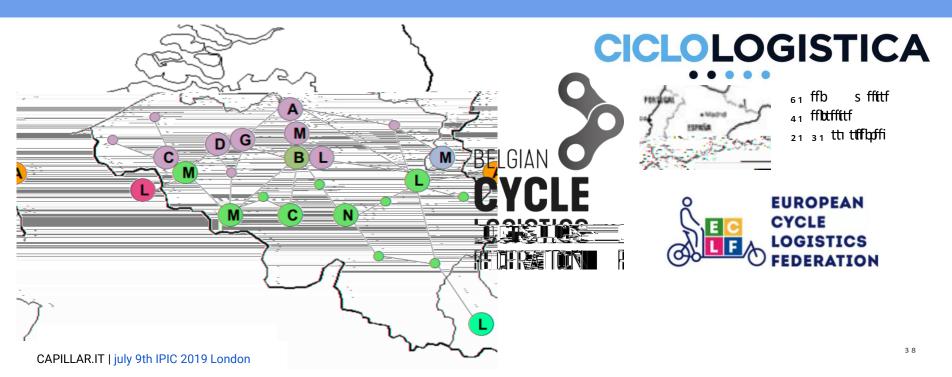
Operational beyond cycle hunting

Business development extend portfolio & geo

**Business model(s)** 

#### CASE 2

## mutual scale up



### CASE 3

### mobility for consumption

#### mixed for people and goods

with subsequent synergies in back & front end

#### → e-commerce & last delivery

come to pick up & experience + we arrive to (deliver) your experience

#### → eco restaurant

decarbonize (suppliers & customers) last miles

## mobility from consumption

business intelligence shape & manage flows

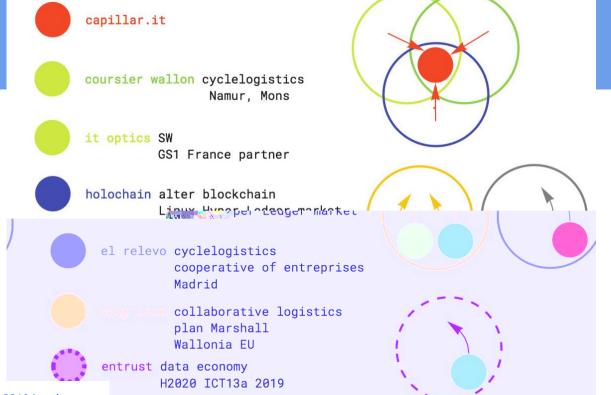
providing smart holistics systems

```
ffifjfffittf ffbtfffb ffs ffipffitthtff S

ttfffi ffttf s ttfftth ffip o ttffpffi
```

CAPILLAR.IT

#### who & where



## a Physical Internet company

```
ffbsttifbttsjtti ffifip ttiffip ottffp ttifjlstffisffiti
tti pittffbf
```

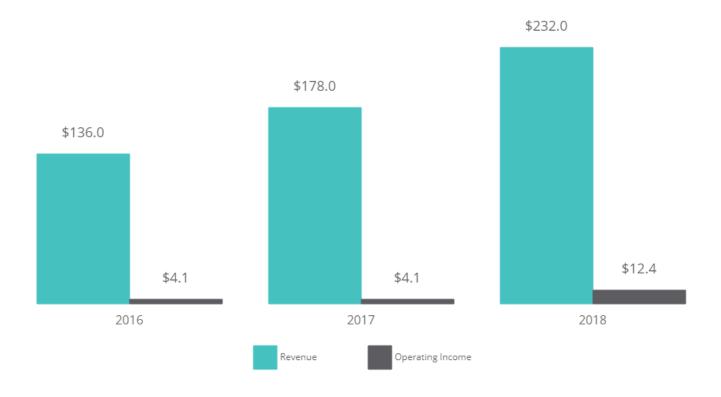
Physical<sup>2</sup> Internet

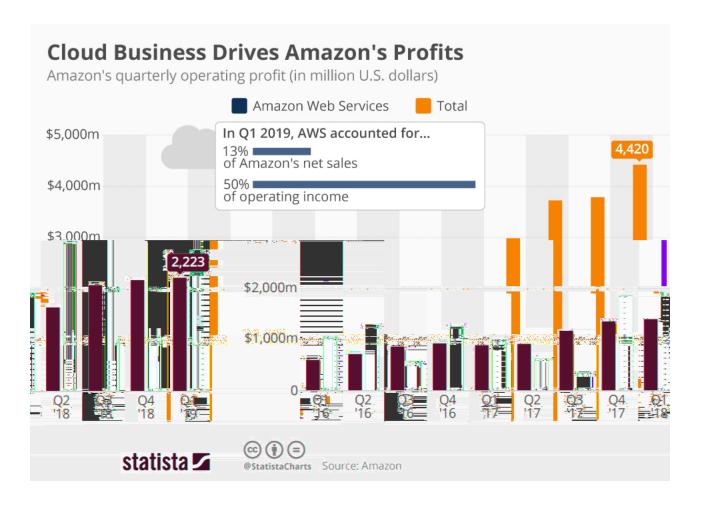
our field of work

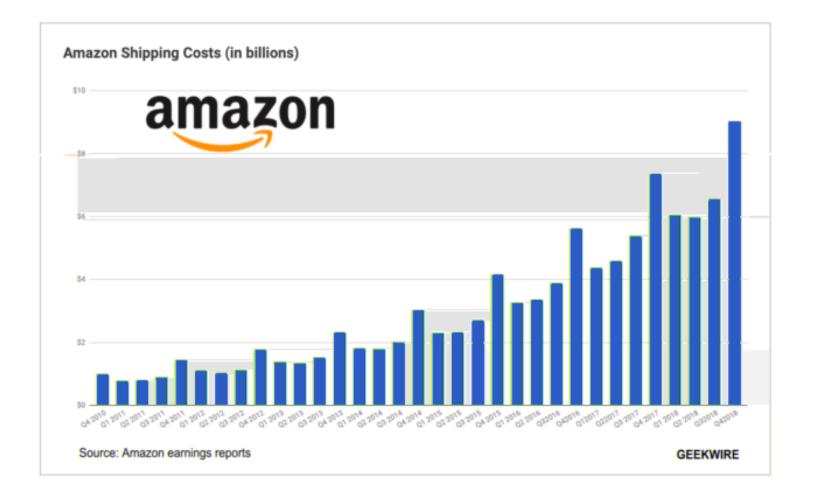
## the playground | what makes us different

#### Amazon Revenue Analysis (in Billions)









# the playground

logistics spent > Inditex turnover worldwide (REF 3) \$29.793 millions

60% of profits from cloud computing

# The next AWS? Amazon emerges as a logistics heavyweight as it owns more delivery infrastructure

BY TAYLOR SOPER on June 28, 2019 at 9:45 am

→ customization disruption

→ in-synergies business model

→ digital real estate & logistics

DISCOUNTERS

## A year after Amazon announced its acquisition of Whole Foods, here's where we stand

PUBLISHED FRI, JUN 15 2018 • 2:34 PM EDT | UPDATED FRI, JUN 15 2018 • 6:56 PM EDT

CAPILLAR.IT

A year aft Amazon incentiva a sus 4.800 empleados
Whole For españoles para crear sus propias empresas de

PUBLISHED FRI, JUN 15 201

DISCOUNTERS

## A year after Amazon announc Whole Foods, here's where we

PUBLISHED FRI, JUN 15 2018 • 2:34 PM EDT | UPDATED FRI, JUN 15 2018 • 6:56 PM

BUSINES

#### Amazon Invests in U.K. Food-Delivery Startup Deliveroo

The British meal-delivery service said it raised \$575 million in a recent funding round, led by the online retail giant

DISCOUNTERS

## A year after Amazon announc Whole Foods, here's where we

PUBLISHED FRI, JUN 15 2018 • 2:34 PM EDT | UPDATED FRI, JUN 15 2018 • 6:56

BUSINES

#### Amazon Invests in U.K. Food-Delivery Startup Deliveroo

The British meal-delive retail giant

ding round, led by the online

### capillarity



#### in the customer-centric value chains we

```
ttf ffifjp i ttf
```

#### providing smart holistics systems

```
i tti ffb pp o fb ttf ffittlfs tffipp ffs fffbi
```

#### orchestrating synergies

```
s ttfffbs թյ°
```

#### triggering next wave of disruptive business

### the playground | what makes us different

→ capillary logistics

→ capillary empowered data analytics

→ holochain technology

### → capillary logistics 4 axes

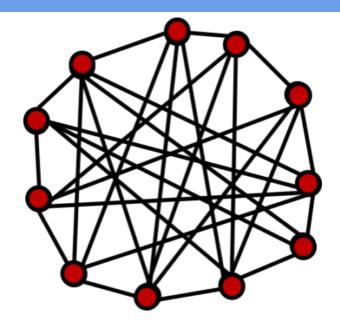
- 1. human | front & back ends
- 1. vehicles
- 1. built infrastructure urban real estate
- 1. digital technology | SW & infrastructure

#### digital infrastructure

- → architecture fits performance
- → agents benefit from it

### digital real estate

### distributed Physical Internet



### HOLOCHAIN | Linux of Hyper Ledger market

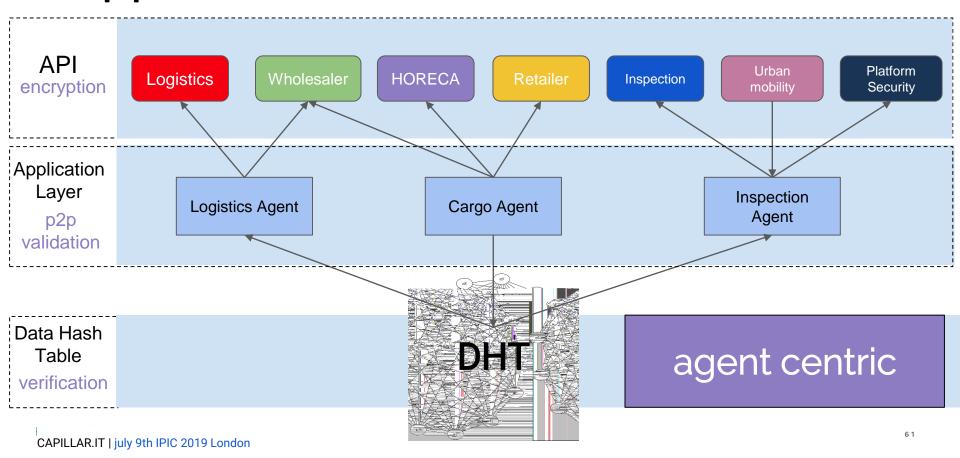
DATA STRUCTURE fj ttt fb tffi A ttf

SUPPORT the pfflbffi the season sffith of fflbfttf

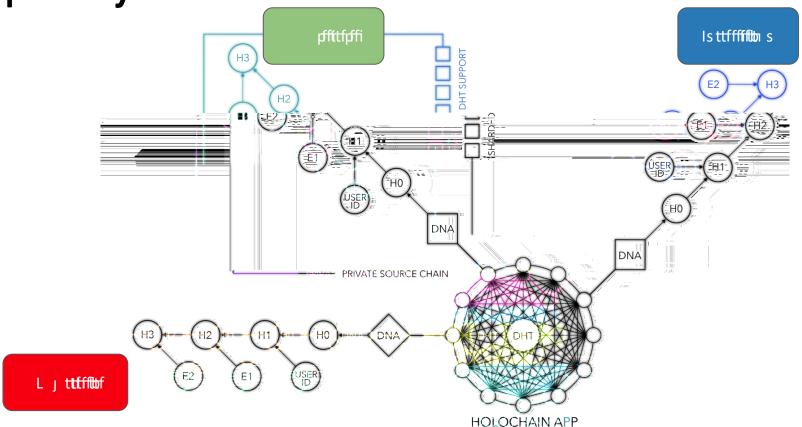
POWERED by HOLO ff ttts J A Bs fb

,

### hApp 1 | mutualized urban distribution



capillary is in the chain



### **HOLOCHAIN** powered by HOLO

digital real estate the tiffi fj

```
fb tts fftttfs tffj tt th ttts j ffbsth p i s ffittf
s tffi fbptti
ttffp fbptti
```

#### next level of customization

```
<u>ffs ttf s</u> ffs flwffttf j ffs tttft ffs tffi
new businesses driven by digitalization
```

```
data
hosting ffb BsB
funding sffi ffb tti stffi ffb sttf
```

sffi ffb th stffi ffb sttf open funding vs

just spending

sffi ffb th stffi ffb sttf open funding vs

#### just spending



sffi ffb tti stffi ffb sttf open funding vs

#### just spending



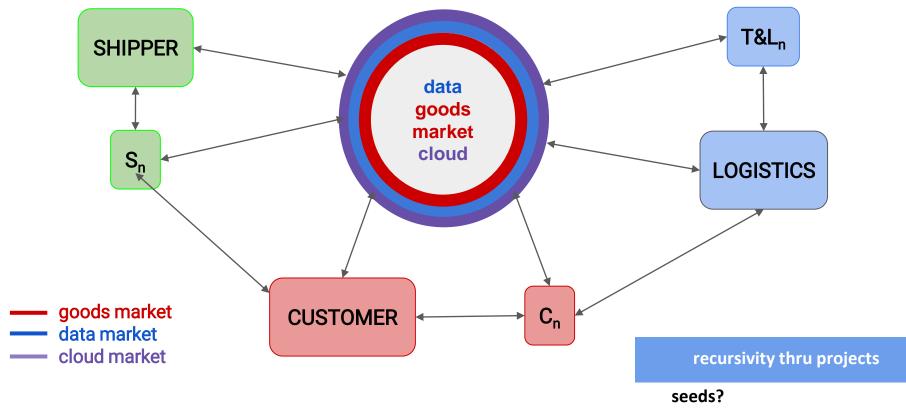
A Cryptocurrency by Amazon Would Be a



Amazon is quietly reshaping online commerce almost as dramatically as it reshaped offline commerce.

with zero transparency | control | access to make business

#### ownership & interoperability, by nature



july 9th Physical Internet Award | IPIC 2019 London

ffffllth ffb pp -tti

capillar.it