

Interconnected & Shared Warehouses: a Real Estate Perspective

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Warehouse solutions



Drivers supporting a growth in shared warehousing



Business cultural shift: more collaboration, businesses less precious about ownership.



Improve customer service: increasing requirements for more flexible warehouse capacity.



Reduce logistics costs: shared warehouse agreements may enable companies to reduce their logistics costs by 12% to 15% (World Economic Forum).



Technology: platform providers connect owners and operators with spare capacity with operators needing additional capacity.



Land constraints and sustainability: growing demand for last mile distribution space close to points of final consumption but land often constrained + public policy objectives to minimise adverse impacts.

Shared warehousing - UK case studies



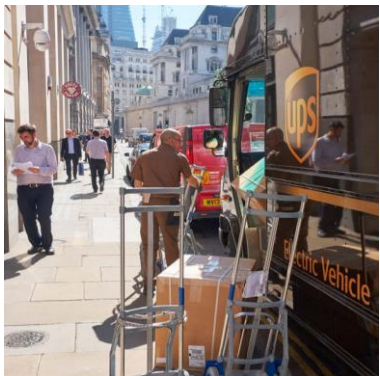
Regents Street, London

Clipper operates a consolidation centre for the Crown Estate to consolidate deliveries to retailers on Regents Street and in the West End. It uses electric vehicles and has reduced vehicle movements to participating stores by up to 85%.



**Gazeley's Magna Park,
Lutterworth
+ Stowga**

Magna Park Lutterworth has partnered with Stowga to help companies find additional warehousing capacity or sell under-utilised space for additional revenue.



**City of London
Corporation
Transport Strategy**

May 2019

The City of London Corporation will:

- work with a partner haulier to provide a consolidation service for the Square Mile by 2022.
- use the planning process to require all new major developments to use a consolidation service to reduce deliveries to their buildings.
- develop a sustainable logistics centre to serve the City by 2030 - this will co-locate major suppliers in a single warehouse + consolidation, waste collection and couriership services.